



Name of Person Filing CLIFFORD MAY JR

File Number U

B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

## 8 Name and address of Business (including trade name if any)

Name OPPENHEIMER CAPITAL MANAGEMENT

Trade Name if any

P O Box Bldg Room No if any

Street 1345 AVE OF THE AMERICAS

City NEW YORK

State New York ZIP Code + 4 10105

## 9 Business deals with

☐ a Labor Organization☒ b Trust☐ c Employer

## 10 If 9 b or 9 c is checked give trust or employer's name

Name PLUMBERS &amp; PIPEFITTERS LOCAL NO 123

Trade Name if any PENSION FUND

P O Box Bldg Room No if any

Street 8875 LIBERTY RIDGE DR

City JACKSONVILLE

State Florida ZIP Code + 4 32256

## 11 a Nature of such dealing

INVESTMENT MANAGER

## 11 b Approximate dollar value of such dealing

\$23 300

## 12 a Nature of interest held or income received

DINNER ON 10/20/04

## 12 b Amount

\$100

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

## 13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)

Name

Trade Name if any

P O Box Bldg Room No if any

Street

City

State ZIP Code + 4

## 14 a Nature of payment

13 b Is the Business an Employer ☐ or Consultant ☐ ?

## 14 b Amount of payment